

Announcement Summary

Entity name

EMU NL

Date of this announcement

Thursday June 10, 2021

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date	
New class - code to be confirmed	Fully paid ordinary shares subject to a performance hurdle before being converted into ASX:EMU	48,571,429	08/06/2021	

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EMU NL

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

50127291927

1.3 ASX issuer code

EMU

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

10/6/2021



Part 2 - Issue details

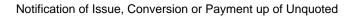
2.1 The +securities the subject of this notification are:

Other

Please specify

Part consideration for acquisition of 100% shares in Coruscant Minerals Pty Ltd

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:





Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed Fully paid ordinary shares subject to a performance hurdle before being converted into ASX:EMU

+Security type ISIN code

Other

Date the +securities the subject of this notification were issued

8/6/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

www.emunl.com.au

Notice of General Meeting dated 5 March 2021

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Part consideration for acquisition of 100% shares in Coruscant Minerals Pty Ltd as approved at EGM held 6 April 2021



Issue details

Number of +securities

48,571,429

Were the +securities issued for a cash consideration?

€ No

Please describe the consideration being provided for the +securities

Issue of fully paid ordinary shares in Emu NL subject to a performance hurdle being satisfied before being converted into ASX:EMU

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Coruscant Minerals Pty Ltd



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

Total number of ASX +security code and description +securities on issue

EMU: ORDINARY FULLY PAID 456,514,484

EMUCA: ORDINARY PARTLY PAID TO 3C, 3C UNPAID 40,485,069

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

Total number of ASX +security code and description +securities on issue

EMUAL: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 22,000,000

EMUAB: OPTION EXPIRING 23-AUG-2021 EX \$0.15 38,125,953

New class - code to be confirmed : Fully paid ordinary shares subject to a performance 48,571,429 hurdle before being converted into ASX:EMU

Notification of Issue, Conversion or Payment up of Unquoted



Part 5 - Other Listing Rule requirements

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?
⊗ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule **7.1** 6/4/2021